



MOQUIST THORVILSON KAUFMANN KENNEDY & PIEPER LLC

CERTIFIED PUBLIC ACCOUNTANTS & CONSULTANTS
CLEAR THINKING, CREATIVE IDEAS



7650 Edinborough Way, Suite 225 • Edina, MN 55435
Phone: 952-854-5700 | Fax: 952-854-1163

www.mtkcpa.com

3140 Harbor Lane, Suite 100 • Plymouth, MN 55447
Phone: 763-550-1100 | Fax: 763-550-1644

Moquist Thorvilson Kaufmann Kennedy & Pieper LLC (MTK) is the result of a 2009 merger of the two Minnesota-based BDO Seidman Alliance firms (Carver Moquist & O'Connor, LLC and TK Advisors, Ltd). MTK is a full service public accounting and business consulting firm focused on providing value-added services to support and optimize the performance of our clients. We are committed to delivering exceptional value to our clients and offer a unique understanding of start-up and emerging business needs. We get to know our clients businesses and provide innovative solutions that focus on long-term success. With over 100 accountants and support staff in two offices, we anticipate being ranked in the top 15 in 2010 in *The Business Journal's* list of Top 25 Metro Area Accounting Firms.

Market Focus

MTK has strong customer emphasis in service, manufacturing, construction, real estate, food and beverage, printing and technology software and hardware industries. MTK is registered with the PCAOB and specializes in providing assurances and tax services for small to mid-sized public companies. MTK also has a growing, web-based business that provides monthly accounting, payroll and bill payment services for small businesses. MTK has a comprehensive financial and estate planning practice, coupled with a complimentary affiliated wealth management practice, SilverOak Wealth Management, LLC.

Services

MTK offers a full range of services in the areas of tax, accounting and audit, information technology, and financial management to assist our clients in running their businesses efficiently and achieving their financial goals. Our specialties include:

- Assurance and Accounting (including SEC Audits)
- Comprehensive Financial Planning
- Business Technology Consulting
- Emerging Businesses and Start-ups
- Mergers & Acquisitions
- Dynamics GP Sales & Support
- Tax Planning and Compliance
- Third Party Administration



Kevin Moquist has served as Managing Partner from inception. He has over 25 years of experience in business and individual taxation servicing start-up, emerging and established clients in a broad cross-section of industries. Kevin has extensive experience with closely held businesses in the service, technology, real estate, manufacturing, construction, and distribution industries.

John Thorvilson is a Partner and Director of Tax Services. He has over 30 years of experience, having started his career as a tax specialist in 1978. John's core specializations include tax and entrepreneurial business services; market leader advisory services; mergers and acquisitions; and international business consulting.



Al Kaufmann is a Partner with over 30 years experience in public accounting. Although he specializes in audit and assurance, Al's extensive experience includes M&A, tax issues, strategic planning, transactional structuring and negotiations, and operational consulting, across a broad base of industries, including manufacturing, distribution, printing, retail and service.

Mark Pieper is a Tax and Accounting Partner and manages the Plymouth office. He has over 20 years of experience with emphasis on tax planning, management advisory services and consulting for individuals and businesses. Mark also has broad experience in financial planning, business merger and acquisition advice and representation before tax authorities.



Mark Leitner is an Assurance Partner with over 20 years of combined experience in public accounting and private industry. Mark's primary areas of emphasis include audits of private and public companies, assistance with Sarbanes-Oxley Section 404 and companies "going public", due diligence services, and employee benefit plan and non-profit audits.

Kathy Nelson is a Partner with 20 years of experience, specializing in assurance and accounting services, management advisory services, employee benefit plan audits, multi-state tax consulting, and mergers and acquisitions. She is jointly responsible for assurance services, became a partner in 2000, and offers clients technical skill with a blend of tax and private business experience.



Steven Kennedy is a Tax Partner with over 20 years of experience in business and individual taxation. In addition to providing tax compliance and tax planning services, Steve advises clients on issues including business formation, acquisitions, sales and reorganizations. He works with a variety of industries including service, construction, printing, wholesale, real estate and restaurants.

Jim Steiner is an Assurance Partner and has over 20 years of combined experience in public accounting and private industry. He has had significant involvement with the financial and accounting issues facing small to medium sized privately held and public clients, in a variety of industries including telecom, software, medical devices, manufacturing and system integration.



Jan Bjork is a Tax Partner with more than 20 years of experience in corporate, partnership and individual taxation and business consulting. He has experience in manufacturing, service, construction and real estate industries. His focus is on tax compliance and consulting with emphasis on issues concerning closely held businesses including formation, acquisitions, multi-state issues, and ownership planning.

Kevin Whitaker is a Tax Partner with over 15 years of experience in business and individual taxation. He has significant experience in FAS 109, research and development credits, multi-state tax issues, and mergers and acquisitions. Kevin provides tax consulting and compliance assistance to closely held businesses and their owners as well as public companies in a variety of industries.

